**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN667”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 18 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN667

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 6.205% (3 Month JIBAR as at 18 Aug 2021 of 3.675% plus 253bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 August 2025

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 18 August 2021

**Date Convention** Following

**Interest Commencement Date** 18 August 2021

**First Interest Payment Date** 19 November 2021

**ISIN No.** ZAG000178930

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN667%20PricingSupplement1808.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN667%20PricingSupplement1808.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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